Marwan Jabbour is a Financial fiduciary, LifeFocused Financial Coach™ and retirement income specialist who helps people with wealth building, retirement income planning and choreographing asset spend-down through a harmonized process to help their income last throughout their lives. By utilizing his expertise with finances, retirement, insurance and investment planning, he prepares individuals and families to have confidence in their finances so they are empowered to enjoy a life of significance without anxiety.

For 22 years, Mr. Jabbour has coached Americans toward wealth protection, income maximization & optimization and financial independence. He has helped hundreds of savers and investors avoid common mistakes and pitfalls. Intelligent, successful individuals that have benefited from the practical wisdom he shares include active and retired military veterans, accountants, business owners and executives from companies like CACI, Chick-Fil-A, ExxonMobil, Marriott, Motorola, Oracle, RE/MAX, SAIC, Sprint and Verizon.

Marwan is a highly sought-after lecturer on social, political, economic and financial topics. He strives to constantly enhance his skillset by studying economic principles, the political economy, and human action; and through his involvement with educational organizations like WB Cornerstones and Dr. Kotlikoff he has access to resources that allow him to perpetually enhance his understanding of economics and personal finance. In addition to being a Registered Investment Advisor and fiduciary, Marwan has been a life and qualifying member of the Million Dollar Round Table (MDRT), the premier association of financial professionals. As an accredited member of The Society of Certified Senior Advisors (CSA), Marwan has demonstrated his commitment to assisting retirees and pre-retirees. To become a CSA he completed a 24-part program of study in the physical, emotional and personal issues of seniors. He is also a member of the International Association of Registered Financial Consultants (RFC), receiving a professional designation awarded to financial advisors who meet high standards of education, experience, character and integrity.